

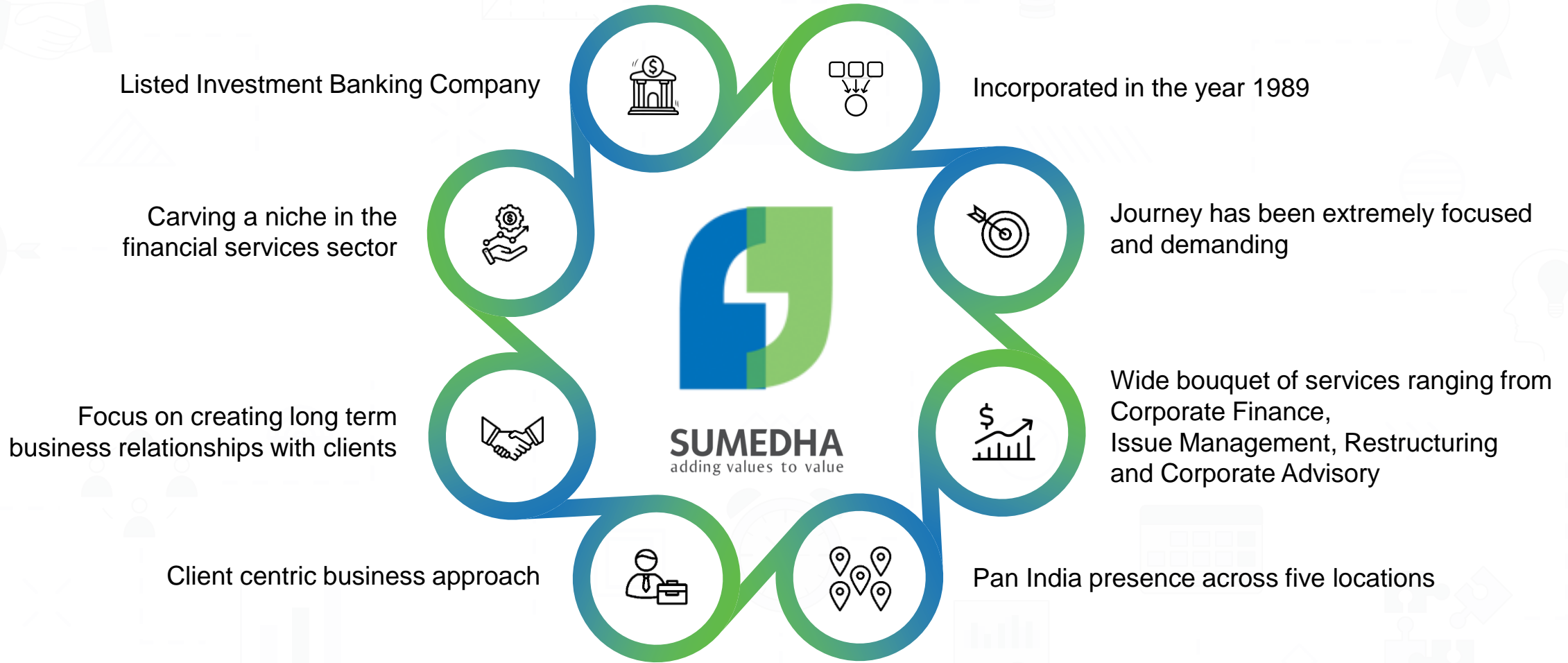


SUMEDHA
adding values to value

INVESTMENT BANKING

Corporate Profile

About Us



Sumedha Milestones

- Started Operations from Kolkata, Delhi, Mumbai and Bangalore
- IPO – With BSE & CSE Listing
- NSE trading membership for equity and derivative broking

1995 - 2004



- Dr. Basudeb Sen, M.A.(Eco), Ph.D. and an Alumnus of Harvard Business School, joins the Board
- DP services for NSDL
- Currency derivative
- Commodity broking at MCX (through subsidiary)
- Employee Stock Option Scheme ESOP launched
- Opened branches at Ahmedabad & Hyderabad
- Re-launched website www.sumedhafiscal.com

2005 - 2010



- BSE membership for Cash & Derivative Broking
- SFSL ESOP 2011 announced and modified in 2018.
- Brand Equities Treaties Ltd (part of Times of India group) invested in Sumedha
- SEBI approved Portfolio Management Services launched
- Successful rebranding of Sumedha
- Promoted Sumedha Management as Insolvency Professional Entity

2011 - 2019



- Focus on Investment Banking activities
- Mr. S A Ramesh Rangan (Ex-MD State Bank of Patiala) and Mr. Santanu Mukherjee (Ex- MD State Bank of Hyderabad) joins the board.
- Net worth crosses Rs. 55 crores
- Market capitalisation currently exceeds Rs.40 crores
- Partnered with Urushya Wealth Management LLP to launch AIF Cat II fund
- SFSL's shareholder base has increased to around 10000 shareholders

2020 - 2024



Sumedha Philosophy & Value Proposition

Vision

Integrity, Commitment,
Accountability, Respect,
Transparency and Fairness

Mission

To strive for client satisfaction by
providing integrated financial solutions
through excellence , integrity and
teamwork fostering continuous growth
for our stakeholders

Values

To be the best financial
Service provider and be a
one stop shop for all solutions



Approach

- Focus on creating long term relationships – a trusted partner



Execution Orientation

- High quality execution by an experienced team of professionals



Professional Integrity

- Strong emphasis on confidentiality and integrity in a sensitive business environment



Track Record and Experience

- Proven Expertise in analyzing and advising on various business and financial models
- Ability, experience and creativity to structure result-oriented financial solutions

Sumedha Group: Business Verticals

IBC Practice



Investment Banking & Merchant Banker



Audit & Assurance



Alternate Investment Fund



Insolvency Bankruptcy Code Practice



**Insolvency
Advisory**



Resolution Application



Voluntary Liquidation



**Management
Buy-outs**



**Business Turnaround
and growth**

Major Transactions

| Name of the Company | Amount of Resolution (In Crs.) | Status as on 31.03.2023 |
|------------------------------------|--------------------------------|---------------------------|
| Pro Minerals | 274 | Successfully Resolved |
| Gloster Cables | 72 | Successfully Resolved |
| Kitply | 175 | Successfully Resolved |
| Keti Highway Developers | 18 | Successfully Resolved |
| Adhunik Steel | 230 | Submitted Resolution Plan |
| Suryachakra Group | 10 | Successfully Resolved |
| Indu Projects | 501 | Successfully Resolved |
| Twenty First Century Wire Rods | 42 | Submitted Resolution Plan |
| IBPIL | 1048 | Successfully Resolved |
| Dimension Steel & Alloys Pvt. Ltd. | 22 | Successfully Resolved |
| Ennore Coke Ltd. | 18 | Sale under liquidation |
| Lanco Vidarbha Thermal Power | 296 | Sale under liquidation |

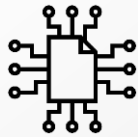
Empanelled with



Investment Banking



Merchant
Banking



Debt
Syndication



Stressed
Asset Resolution



Mergers &
Acquisitions



Equity
Placement



Mutual Fund
Distribution

Merchant Banking

Corporate Advisory

Takeover

Private Placement

Delisting

Rights Issue

Buyback of Shares

The Rasoi Group

**KA WIRES
LIMITED**

**PODDAR
PIGMENTS LTD.**

**Tuticorin
Alkali
Chemicals**

**इण्डियन ओवरसीज़ बैंक
Indian Overseas Bank**

**ATUL
AUTO LTD.**

The Indian EXPRESS

**SHRIRAM
HOUSING FINANCE
FINDING WAYS TO FUNDING HOMES**

**BNK CAPITAL
Opportunities Unlimited ...
www.bnkcapital.com**

UNION BANK OF INDIA

**CC
AP**

P

**GANGOTRI
GROUP**

**ALOK
INDUSTRIES LIMITED**

**ALBERT
DAVID**

**NRE
GUJARAT NRE**

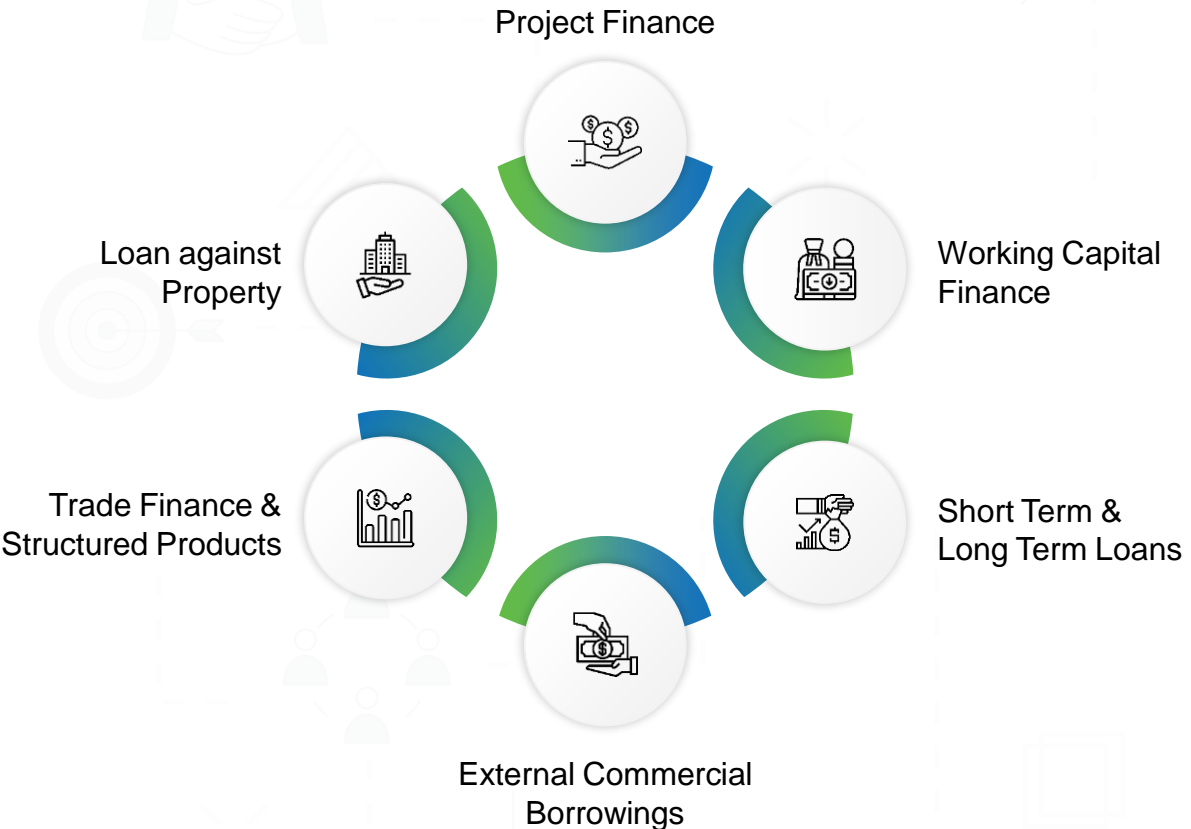
**OGP
ORIENT GREEN POWER
COMPANY LIMITED**

SUMATI PROJECTS

**JL MORISON
BUILDING GOODNESS**

**SEPC
SERVICES EXPORT PROMOTION COUNCIL
Set up by Ministry of Commerce and Industry, Government of India**

Debt Syndication



| | | | | |
|--|--|--|--|--|
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Stressed Assets Resolution



Restructuring of Debt : CDR / Bilateral

Settlement : OTS / Negotiated

Recovery Agent

Resolution through ARC

Distressed Funding



ADITYA COKE



Mergers & Acquisitions



SONODYNE®

OnProcess

pricol

Hada Textile Industries Ltd

maithan alloys ltd
ISO 9001 - 2008 COMPANY

WHITE OAK
CAPITAL MANAGEMENT

ROHIT
FERRO-TECH LIMITED

JBG Jai Balaji Group

Soma Enterprise

ARSS
shaping the future

MSP
GROUP

CDE

MINYU®

Equity Placements

Private Equity



VC Funding



Angel Investment



Strategic Equity



Fund Raising for
VC / PE Funds



CAMELLIA
CLOTHING LTD

arambagh's


ASHOK LEYLAND

 **INDIA ALTERNATIVES**

ATULYA LTD.

 **TRUCKHALL**


LIVING THINGS

Gibraltar

Others

TEV Study



Project Reports

Corporate Consulting



Valuation



Our Board



Mr. Vijay Maheshwari

Chairman

Promoter and Director with 4 decades of experience in various areas ranging from Finance, Audit & Taxation



Dr. Basudeb Sen

Independent Director

3 decades of experience in Commercial Banking, Investment Management and Strategic Planning. Worked with UTI & IIBI



Mr. Prashant S. Panda

Independent Director

Accomplished CA held positions as Director of Bhubaneswar Stock Exchange & Chairman of Bhubaneswar Branch of ICAI



Dr. S.A. Ramesh Ranjan

Independent Director

38 years of experience in the banking sector; Served & Retired as MD, State Bank of Patiala



Mr. Santanu Mukherjee

Independent Director

More than four decades of Experience in Banking sector. Served as MD of State Bank of Hyderabad. Currently on the board of many blue chip Company



Mr. Rana Som

Independent Director

He is the former Chairman & Managing Director of NMDC, Director of State Trading Corporation, CMD of Hindusthan Copper Ltd

Our Board



Mr. Deepankar Bose

Independent Director

A Retd. CGM of SBI, Executive President and Head Corporate Centre of Bandhan Bank. Presently the Chairman and Public Interest Director of Calcutta Stock Exchange and Independent Director in various Public Limited Companies



Mr. B.S. Rathi

Wholetime Director

Accomplished Chartered Accountant specialised in project finance, corporate debt restructuring and creating business models



Mr. Mohit Bhuteria

Independent Director

Accomplished CA and an IRP, Registered Valuer, is a managing partner in M/s A C Buteria & Co, Chartered Accountants. He is also the Chairman, Corporate Law Committee at 'ACAE and Views Exchange' and an Independent Director of GKW Ltd.



Mr. Bijay Murmura

Non-Executive Director

Accomplished Chartered Accountant & Insolvency Professional, guides all issues pertaining to securities, shares, IBC, and Financial markets



Mr. Anil Birla

Non-Executive Director

Practicing Chartered Accountant & Insolvency Professional with wide ranging experience in Audit, Strategy Formulation and Financial Planning



Ms. Garima Maheshwari

Non-Executive Director

10 years of rich experience in Financial Services & Consultancy, working as an Investment Banker at Singapore & Mumbai

Our Team Members



Mr. K.K. Kabra

**President-
Investment Banking**

His domain areas remains recovery & portfolio resolution. Successfully dealt with resolution of ARCIL portfolios since 2006. Has excellent relationships with lawyers, valuers and Govt Officials and regularly works with all ARC's in the country.



Mr. M.L. Jain

Advisor

An Ex – Banker & Insolvency Professional who has got a plethora of knowledge in credit and relationship management. As branch head, he has a successful track record in relationship development with various FIs & Banks.



Mr. Manoj Sharma

President – Investment Banking

An incisive professional with over 33 years of hands on experience in corporate finance, financial strategy planning, financial accounting, fund raising, financial management and credit rating.



Mr. Nikhil Dujari

VP – Investment Banking

He presently takes care of debts syndication and other debt related transactions executed by the Mumbai branch. He is also actively involved in business development and relationship building at Sumedha.



Mr. Ajay K Laddha

President – Investment Banking

Accomplished CA & CWA with 20+ years of experience both in manufacturing and service industry. Actively involved in investment banking and have profound knowledge and experience in the area of merchant banking, private equity, investment advisory and valuation. Also, actively involved in business development.



Mr. Debjit Adak

VP – Investment Banking

A Management Graduate with 17 years of hands-on work experience in Equity Research, Portfolio Management and Valuation Services. He is associated with our Company since 2010

Our Team Members



Mr. Tanay Mukhopadhyay

Advisor

An Ex - Banker with around 38 years of experience in Banking Operations, Recovery & Financial Management. Actively handles all debt related and restructuring mandates



Mr. Himanshu Kaushik

AVP – Investment Banking

An Ex-Banker with around 14 years of experience in Banking, Appraisal of Credit Proposals and handling corporate clients to cater their financial requirements



Ms. Zeba Shaukat

Senior Manager – Investment Banking

A qualified CS with 7 years experience in Merchant Banking and has expertise in handling various Corporate Planning, restructuring activities, Takeover, Right Issue, Public Issue, Buyback, Preferential allotments, Qualified Institutional Placements, Mergers, Demergers, Delisting and Valuation of Business



Ms. Sudeshna Biswas

Manager – Investment Banking

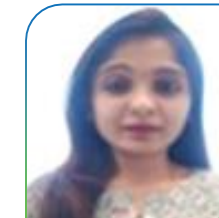
A management qualified professional with 5 years of experience in Loan Syndication & Investment Banking. She has a strong expertise in Financial Modelling and Credit Analysis



Ms. Ritupriya Chakravorty

Head – Human Resource

A seasoned HR professional with over 15 years of experience across various domains. She has worked in a variety of HR roles encompassing Generalist and Strategic HR activities from ground-up to top down



Ms. Dhvani Fatehpuria

Company Secretary & Compliance Officer

FCS, LLB with an experience of around 17 years in secretarial and legal advisory. She brings with her a successful career in managing compliance, corporate affairs and regulatory matters

We have a strong presence in the Social Media



**Just One
Click Away**

Contact Us

Registered & Corporate Office

KOLKATA

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M: +91 99019 02545

